



PROPERTY ADDRESS: _____ County _____

Owner Name & Contact Number: _____

Owner Mailing Address: _____

Swim / Tennis / Playground (Circle those that apply)

◆ Homeowners Association: Yes / No Dues: \$ _____

HOA Office Contact Number: _____

Address: _____

◆ Insurance Company: _____ Agent: _____

Policy Number: _____ Phone: (____) _____

Address: _____

◆ Schools: HS: _____

MS: _____

Elem: _____

◆ Utility Companies:

Gas: _____

Power: _____

Water: _____

Cable: _____

Sanitation: _____

◆ Security System: Yes / No Pass Code: _____

If Yes, Company Info: _____



LOAN INFORMATION SHEET

PROPERTY ADDRESS: _____

OWNER/LOAN HOLDER: _____

	1 st Mortgage	2 nd Mortgage
• Lender:	_____	_____
• Phone Number:	_____	_____
• Loan #:	_____	_____
• Current Principal Balance:	_____	_____
• Monthly Payment:	_____	_____
• PITI Payment (Escrow?)	_____	_____
• Property Tax Amount:	_____	_____
• Is the Loan Current:	_____	_____
• Reinstatement Amount:	_____	_____
• Current Interest Rate:	_____	_____
• Is Rate Fixed or Adjustable:	_____	_____
• How/When Does it Adjust:	_____	_____
• Balloon Date:	_____	_____
• Prepayment Penalty:	_____	_____
• Loan Ever Been Modified:	_____	_____
• Additional Information:	_____	_____

